







وزارة التجارة والصناعة وترويج الاستثمار
Ministry of Commerce, Industry and
Investment Promotion



Mangrove Cultivation Sites in the Al Wusta Wetland Nature Reserve

WHY OMAN

-  100% Ownership
-  30 Years Tax Exemption
-  No minimum capital
-  Long Usufruct agreement

-  Up to 10 Years Investor Residency
-  4th globally in quality of life index
-  Market Access
-  Free Trade Agreements with:
USA, Singapore, South Korea &
European Union



**STANDARD
& POOR'S**

**BBB-
Stable**

FitchRatings

**BB+
Stable outlook**

MOODY'S

**Baa3
Stable outlook**

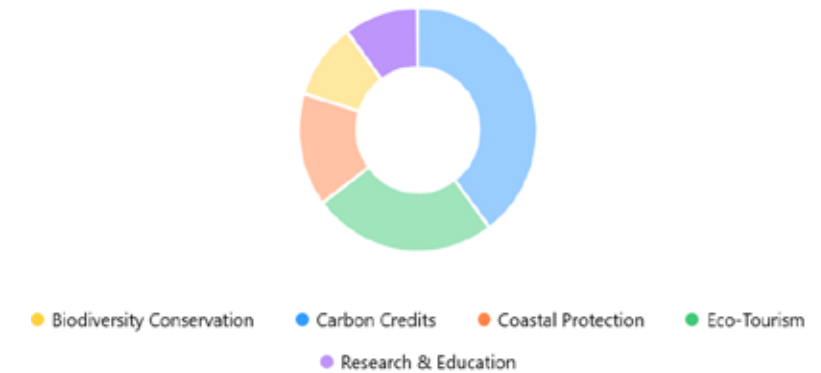


Sector Overview

The mangrove and blue carbon sector is a rapidly growing component of the global green economy, driven by increasing demand for carbon credits, climate change mitigation initiatives, and sustainable coastal development. Mangrove forests are among the world's most efficient natural carbon sinks, capable of capturing and storing significant amounts of carbon while providing biodiversity conservation, coastal protection, and ecosystem enhancement benefits.

Globally, governments and private investors are increasingly investing in mangrove plantation and blue carbon projects to support net-zero commitments and generate tradable carbon credits. In Oman, the sector is gaining momentum through national sustainability initiatives and the country's ambition to become a regional leader in blue carbon, supported by its extensive coastline and suitable coastal habitats.

The sector offers strong opportunities for carbon credit generation, eco-tourism development, biodiversity conservation, and long-term environmental investment, positioning it as a strategic growth area aligned with Oman Vision 2040 and global sustainability trends.



Market Attractiveness

Global Carbon Credit Market:

- USD 5.3 Bn (2025)
- USD 24 Bn (2030)
- CAGR: 35.1%

Active governments



Key market players



Overview Opportunity

Description:

To develop a sustainable environmental and investment project focused on establishing and planting new mangrove forests across selected coastal areas, contributing to biodiversity enhancement, protection of coastal ecosystems, and mitigation of climate change impacts. The project leverages the natural ability of mangrove trees to absorb and store carbon, enabling the generation of tradable carbon credits for local and international markets.

Rational

The opportunity is anchored in the growing global carbon market, leveraging mangrove ecosystems as high-value blue carbon assets capable of generating long-term carbon credit revenues. Supported by increasing corporate demand for nature-based carbon offsets and global net-zero commitments, the project combines environmental impact with sustainable financial returns, while eco-tourism serves as a complementary activity across a limited portion of the site.

Key indicators

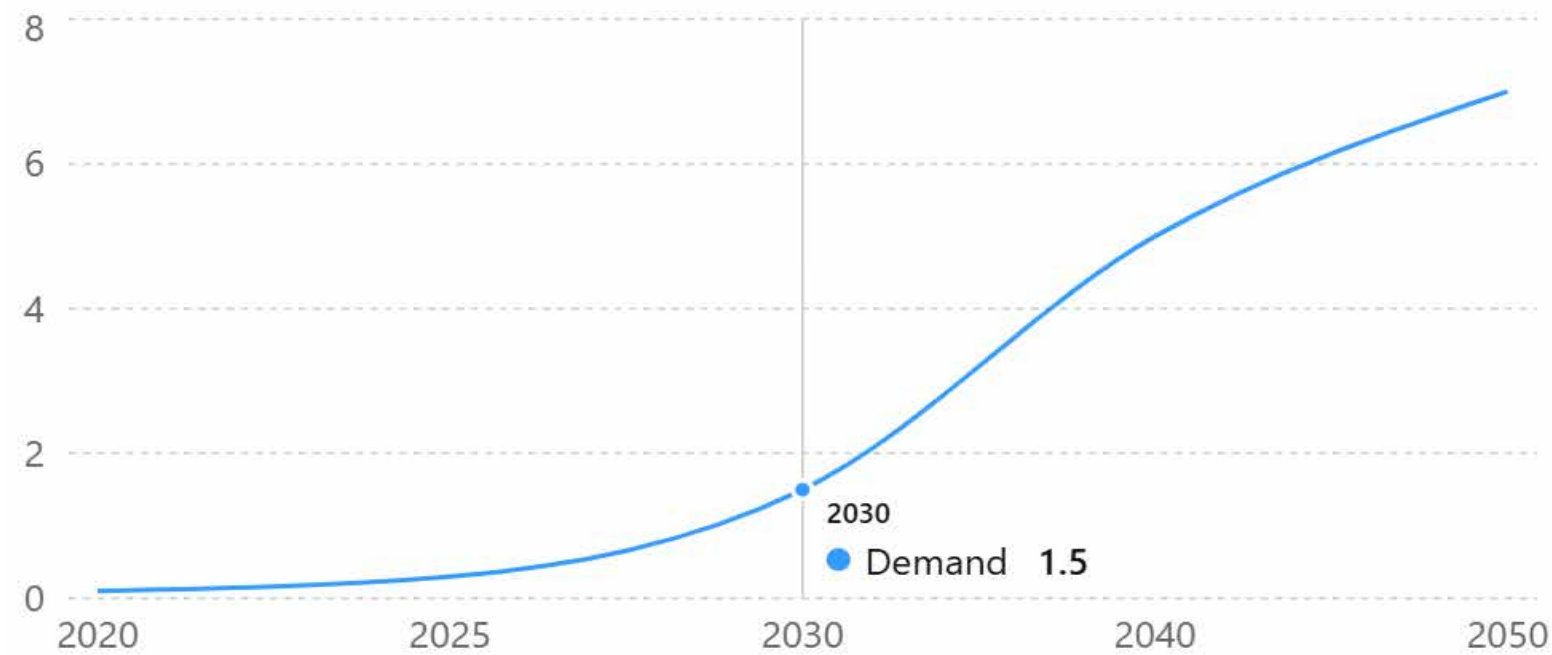
Total Investment Value	30 Millions OMR
IRR	11%
Payback Period	15 years
Land Availability	117,500,000 sq. m. (11,750 hectares)
Project Capacity	100,000 Carbon Credits Annually



Demand analysis

Global Demand for Carbon Credits

Projected growth in annual carbon credit demand driven by net-zero commitments and voluntary carbon markets.



Global demand for carbon credits is expected to increase significantly, reaching approximately 1.5 billion tCO₂e by 2030 and up to 7 billion tCO₂e by 2050, driven by corporate net-zero commitments and growing investment in nature-based climate solutions.

Stakeholder's interaction and incentives



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The investor must prepare their own feasibility study. Any data or information provided is for guidance only, and the recipient understands that such data or information may become outdated or inaccurate. It does not constitute a commitment or guarantee of profit.